



One system. Full control. From offer to delivery.

The operations platform that connects your sales, projects, warehouse, and procurement in one real-time system — built for manufacturers and installation companies.

CRM & Sales

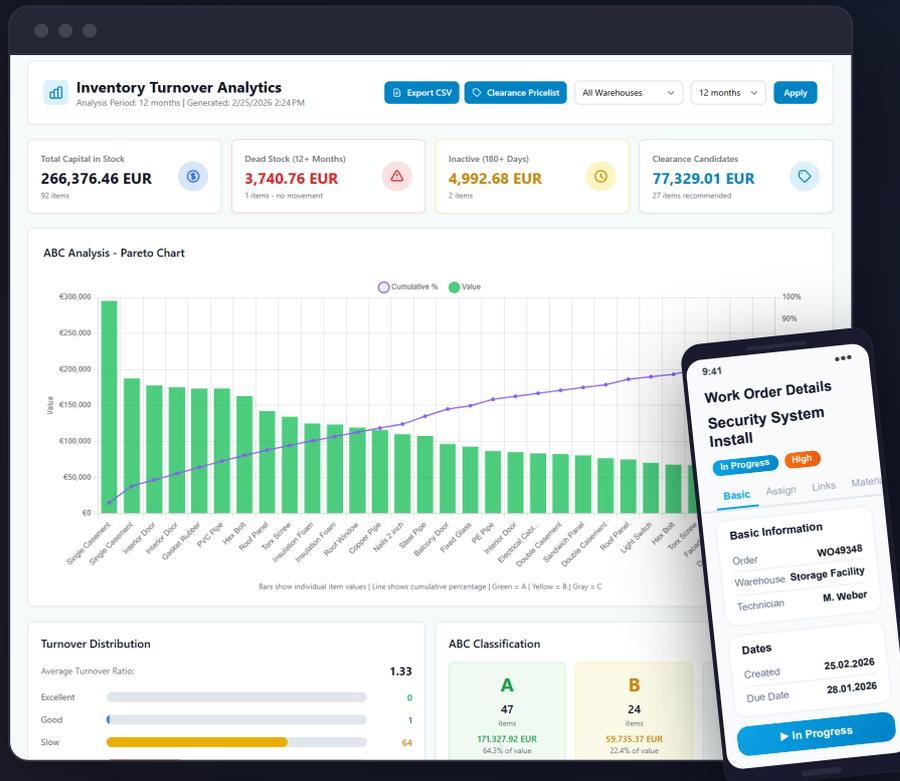
Projects

Work Orders

Warehouse

Procurement

Analytics



99.2%

Inventory accuracy

3–8%

Margin loss prevented

15 min

Offer to project

15 → 2 hrs/wk

Admin time

Built for manufacturers & installers with 10–200 employees

Your biggest operational problems are invisible — until they cost you.

Most manufacturers and installers run their business through a mix of disconnected tools. The cost is real — but it's buried in spreadsheets nobody connects.

8%
MARGIN
LOST

Blind Margins

You only find out if a project made money after the invoice goes out. By then it's too late. Material costs shifted, extra hours went untracked, and the scope grew without anyone updating the estimate. On average, this quiet leak costs 3–8% of project revenue.

5+
TOOLS USED

Tool Chaos

Your CRM, project tracker, warehouse app, and spreadsheets don't talk to each other. Getting one answer means opening 3 different programs. Your team loses hours every day just hunting for the information they need to do their real work.

20
HRS/WEEK

Admin Overload

Your office team spends 10–20 hours a week typing the same data twice, cross-checking numbers, and looking for info that should be one click away. That's a full-time person spent on work a connected system would handle.

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FIELD
VISIBILITY

Field Team Disconnect

Technicians on-site have no access to project details, material lists, or schedule changes. They call the office, the office digs through files, and everyone loses time. Work gets done with outdated info — or not at all.

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STOCK
ACCURACY

Inventory Blind Spots

You find out material is missing when a technician needs it on-site. Nobody knows what's actually in stock, what's reserved, or what's already been used. The result: emergency orders, project delays, and margins that quietly shrink.

"We set out to build a system that feels like a trusted colleague — one that already knows every question you might have and gives you concrete answers in the same second. Not just another tool to learn, but a proactive partner that handles all the administrative busywork so your team can focus on what they actually do best."

— Sandra, InTakt

Six modules. One connected system.

Every module feeds the next. When an offer is accepted, the project, work orders, and material reservations are created automatically. No re-entry. No gaps.

01 CRM & Sales

From first contact to signed contract — with margin visibility at every step.

- Full customer history with every conversation and document
- Offer tracking (draft → sent → accepted)
- Live margin on every quote line
- One-click offer-to-project conversion
- Delivery notes and invoice generation

02 Projects

Revenue, cost, and margin — tracked per project, updated in real time.

- Per-project P&L (planned vs. actual, real-time)
- Team, equipment, and material tracking
- Deadline tracking with status alerts
- Linked work orders and material requests
- Per-project breakdown (labor, material, margin)

03 Work Orders & Tasks

From full work orders to lightweight tasks — from any device.

- Any type of work order using custom templates
- Time tracking with automatic labor cost calculation
- Voice-to-text task creation (no typing on site)
- Built for mobile, works the same on desktop
- Per-person status (seen → accepted → done)

04 Warehouse

Multi-warehouse stock that's always accurate.

- Multi-warehouse with zone and bin locations
- Available = Physical – Reserved (no guesswork)
- FIFO and weighted average cost valuation
- Batch, lot, and serial number tracking
- Mobile barcode scanning for all operations

05 Procurement

Buying under control — from low-stock alerts to approved purchase orders.

- Low-stock alerts with automatic reorders
- Approval steps based on order value
- Group items from one supplier into one order
- Partial deliveries tracked per item
- Goods received go straight into stock

06 Analytics

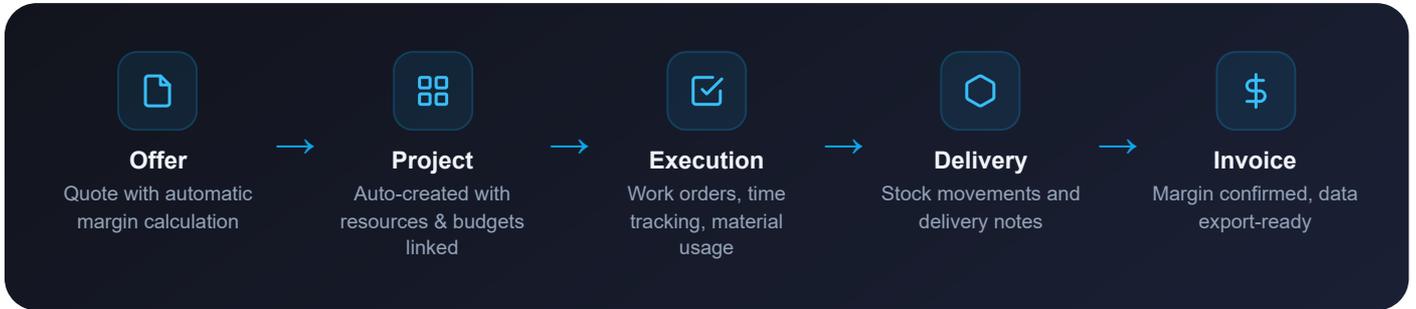
Everyone sees what matters to them — management gets dashboards, teams get their tasks.

- Revenue vs. plan, margin spread, stock turnover
- Per-employee view (task queue, hours logged today)
- ABC analysis, slow-moving and dead stock alerts
- Margin trends and cost breakdown per project
- CSV and Excel export, ready for your accountant

THE CONNECTED FLOW

From offer to invoice — one automatic flow.

Create an offer, convert to project, execute with work orders, deliver and invoice. Every step feeds the next automatically.

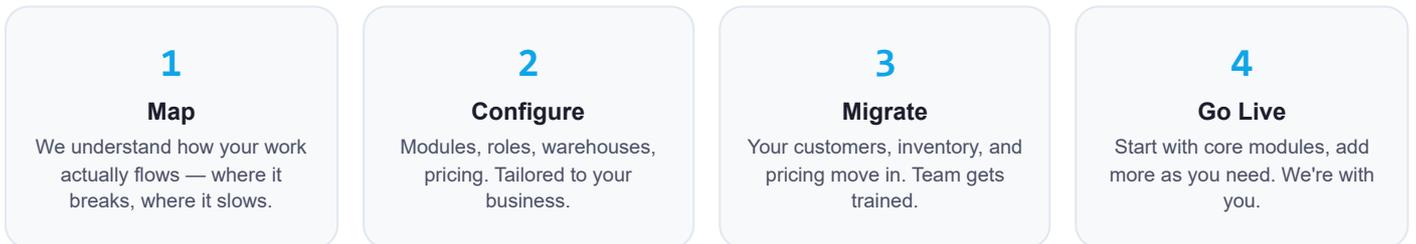


MEASURABLE RESULTS

Before & After

METRIC	BEFORE INTAKT	WITH INTAKT
Manual data work	15 hrs/week	2 hrs/week
Inventory accuracy	~85%	99.2%
Offer to project	2-3 days	15 minutes
Margin visibility	After invoice	Real-time
Margin loss	3-8% unnoticed	Visible immediately

GO LIVE IN WEEKS, NOT MONTHS





See it with **your own data.**

We'll show you InTakt using your real data — your materials, your project types, your team. If it's a fit, you'll see it. If not, we'll tell you honestly.

[Book a Demo](#)

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Common Questions

“We're too small for a system like this.”

InTakt is built specifically for companies your size (10–200 employees). It's modular — start with what you need and add modules as you grow.

“We tried a business system before and it failed.”

Most systems fail because they were made for large corporations and then squeezed down for smaller companies. InTakt was built from scratch for project-driven businesses your size.

“Our people won't use it.”

That's usually because the tool doesn't fit how they actually work. InTakt is built for mobile so field crews can use it on site, tasks can be dictated by voice, and the workflows follow how your business really runs.

“How does this connect to my bookkeeping?”

InTakt covers operations, not accounting. Invoices and cost data export cleanly so nobody has to retype anything. When you're ready for a direct integration, we'll build it for your accountant's tools.
